

# INSPIREMD, INC. Filed by ANSON FUNDS MANAGEMENT LP

# FORM SC 13G/A (Amended Statement of Ownership)

Filed 02/14/19

Telephone (888) 776-6804

CIK 0001433607

Symbol NSPR

SIC Code 3841 - Surgical and Medical Instruments and Apparatus

Industry Medical Equipment, Supplies & Distribution

Sector Healthcare

Fiscal Year 12/31



### SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

## **SCHEDULE 13G/A**

(Rule 13d-102) (Amendment No. 1)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED **PURSUANT TO RULE 13d-2(b)** 

## InspireMD, Inc. (Name of Issuer)

Common stock, par value \$0.0001 per share (Title of Class of Securities)

> 45779A861 (CUSIP Number)

December 31, 2018 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

⊠ Rule 13d-1(b)

⊠ Rule 13d-1(c)

☐ Rule 13d-1(d)

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)			
	Anson Funds Management LP			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  (a) □ (b) □			
3	SEC USE ONLY			
4	CITIZENSHIP OR PLACE OF ORGANIZATION			
	Texas			
		5 SOLE VOTING POWER		
NU	JMBER OF	0		
	SHARES	6 SHARED VOTING POWER		
BENEFICIALLY		250,000		
OWNED BY EACH		7 SOLE DISPOSITIVE POWER		
REPORTING		JOSEPH BISTOSHITYETOWER		
	PERSON			
	WITH	8 SHARED DISPOSITIVE POWER		
		250,000		
9	AGGREGAT	TE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	250,000			
10	CHECK BOX	X IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*		
11	PERCENT O	OF CLASS REPRESENTED BY AMOUNT IN ROW 9		
10	0.7% **	EDODATINA DEDICONA		
12	TYPE OF RE	EPORTING PERSON*		
	IA, PN			

<sup>\*</sup> SEE INSTRUCTIONS BEFORE FILLING OUT

<sup>\*\*</sup> SEE ITEM 4(b).

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)			
	Anson Management GP LLC			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  (a) □ (b) □			
3	SEC USE ONLY			
4	CITIZENSHIP OR PLACE OF ORGANIZATION			
	Texas			
		5	SOLE VOTING POWER	
NUMBER OF SHARES			0	
		6	SHARED VOTING POWER	
BENEFICIALLY OWNED BY			250,000	
EACH		7	SOLE DISPOSITIVE POWER	
REPORTING PERSON				
	WITH		SHARED DISPOSITIVE POWER	
			250,000	
9	AGGREGAT	E AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
10	250,000  CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*			
10	CHECK BOZ	X 11 1	THE AGGREGATE AMOUNT IN ROW (3) EXCLUDES CERTAIN SHARES	
11	PERCENT O	F CL	ASS REPRESENTED BY AMOUNT IN ROW 9	
	0.7% **			
12	TYPE OF RE	EPOR	TING PERSON*	
	HC, OO			

<sup>\*</sup> SEE INSTRUCTIONS BEFORE FILLING OUT

<sup>\*\*</sup> SEE ITEM 4(b).

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)			
	Bruce R. Winson			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  (a) □ (b) □			
3	SEC USE ONLY			
4	CITIZENSHIP OR PLACE OF ORGANIZATION			
	United States Citizen			
		5	SOLE VOTING POWER	
NU	JMBER OF		0	
SHARES		6	SHARED VOTING POWER	
	BENEFICIALLY OWNED BY		250,000	
DΙ	EACH REPORTING		SOLE DISPOSITIVE POWER	
PERSON WITH			0	
		8	SHARED DISPOSITIVE POWER	
			250,000	
9	AGGREGAT	EAN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	250,000			
10	CHECK BOX	X IF T	THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*	
11	PERCENT O	F CL	ASS REPRESENTED BY AMOUNT IN ROW 9	
	0.7% **			
12	TYPE OF RE	EPOR	TING PERSON*	
	HC, IN			

<sup>\*</sup> SEE INSTRUCTIONS BEFORE FILLING OUT

<sup>\*\*</sup> SEE ITEM 4(b).

1	NAME OF REPORTING PERSONS  LD S. IDENTIFICATION NO. OF A POWE PERSONS (ENTIFIES ONLY)			
	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)			
	Anson Advisors Inc.			
2			PROPRIATE BOX IF A MEMBER OF A GROUP*	
	(a)			
3	SEC USE O	NLY		
4	CITIZENSHIP OR PLACE OF ORGANIZATION			
4	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION	
	Ontario, Can	ada		
		5	SOLE VOTING POWER	
NII	NH M (DED, OF		0	
NUMBER OF SHARES		6	SHARED VOTING POWER	
BENEFICIALLY			250,000	
OWNED BY EACH		7	250,000 SOLE DISPOSITIVE POWER	
REPORTING				
	PERSON WITH		0	
	***************************************	8	SHARED DISPOSITIVE POWER	
			250,000	
9	AGGREGAT	E AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	250,000			
10		X IF T	THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9			
11	TERCENT OF CLASS REFRESENTED BY AMOUNT IN ROW 7			
	0.7% **			
12	TYPE OF RE	EPOR	TING PERSON*	
	CO			

<sup>\*</sup> SEE INSTRUCTIONS BEFORE FILLING OUT

<sup>\*\*</sup> SEE ITEM 4(b).

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)			
	Amin Nathoo			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  (a) □ (b) □			
3	SEC USE ONLY			
4	CITIZENSH	IIP O	R PLACE OF ORGANIZATION	
	Canadian Citizen			
	•	5	SOLE VOTING POWER	
NUMBER OF			0	
SHARES		6	SHARED VOTING POWER	
BENEFICIALLY OWNED BY			250,000	
EACH		7	SOLE DISPOSITIVE POWER	
REPORTING PERSON				
	WITH	8	SHARED DISPOSITIVE POWER	
			250,000	
9	AGGREGAT	E AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	250,000			
10		X IF T	THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*	
11	PERCENT O	F CL	ASS REPRESENTED BY AMOUNT IN ROW 9	
	0.7% **			
12	TYPE OF RE	EPOR	TING PERSON*	
	INI			

<sup>\*</sup> SEE INSTRUCTIONS BEFORE FILLING OUT

<sup>\*\*</sup> SEE ITEM 4(b).

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)			
	Moez Kassam			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  (a) □ (b) □			
3	SEC USE ONLY			
4	CITIZENSH	IIP O	R PLACE OF ORGANIZATION	
	Canadian Citizen			
		5	SOLE VOTING POWER	
NUMBER OF			0	
SHARES		6	SHARED VOTING POWER	
BENEFICIALLY OWNED BY			250,000	
EACH		7	SOLE DISPOSITIVE POWER	
REPORTING PERSON				
WITH		8	SHARED DISPOSITIVE POWER	
9	AGGREGAT	TE AN	250,000 MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	HOGILOM	- 1 th	DESCRIPTION OF THE DISTRICT CHARGOTT	
10	250,000	7.117.0	ENE A CORECA TE AMOUNTE DU DONY (O) EVOLUDES CERTADI SUA REST	
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*			
11	PERCENT O	F CL	ASS REPRESENTED BY AMOUNT IN ROW 9	
	0.7% **			
12	TYPE OF REPORTING PERSON*			
	INI			

<sup>\*</sup> SEE INSTRUCTIONS BEFORE FILLING OUT

<sup>\*\*</sup> SEE ITEM 4(b).

#### **SCHEDULE 13G/A**

This Amendment No. 1 (this "Amendment") to Schedule 13G (the "Schedule 13G") is being filed on behalf of Anson Funds Management LP (d/b/a Anson Group), a Texas limited partnership, Anson Management GP LLC, a Texas limited liability company, Mr. Bruce R. Winson, the principal of Anson Funds Management LP and Anson Management GP LLC, Anson Advisors Inc. (d/b/a Anson Funds), an Ontario, Canada corporation, Mr. Amin Nathoo, a director of Anson Advisors Inc., and Mr. Moez Kassam, a director of Anson Advisors Inc., relating to Common stock, par value \$0.0001 per share (the "Common Stock"), of InspireMD, Inc., a Delaware corporation (the "Issuer").

This Amendment relates to Common Stock of the Issuer purchased by a private fund to which Anson Funds Management LP and Anson Advisors Inc. serve as co-investment advisors (the "Fund"). Anson Funds Management LP and Anson Advisors Inc. serve as co-investment advisors to the Fund and may direct the vote and disposition of the 250,000 shares of Common Stock held by the Fund. As the general partner of Anson Funds Management LP, Anson Management GP LLC may direct the vote and disposition of the 250,000 shares of Common Stock held by the Fund. As the principal of Anson Fund Management LP and Anson Management GP LLC, Mr. Winson may direct the vote and disposition of the 250,000 shares of Common Stock held by the Fund. As directors of Anson Advisors Inc., Mr. Nathoo and Mr. Kassam may each direct the vote and disposition of the 250,000 shares of Common Stock held by the Fund.

This Amendment amends and restates the Schedule 13G as set forth below.

#### Item 1(a) Name of Issuer.

InspireMD, Inc.

#### Item 1(b) Address of Issuer's Principal Executive Offices.

4 Menorat Hamaor St. Tel Aviv, Israel 6744832

#### Item 2(a) Name of Person Filing.

Anson Funds Management LP, Anson Management GP LLC, Mr. Bruce R. Winson, Anson Advisors Inc., Mr. Amin Nathoo and Mr. Moez Kassam

#### Item 2(b) Address of Principal Business Office, or, if none, Residence.

For Anson Funds Management LP, Anson Management GP LLC and Mr. Winson:

5950 Berkshire Lane, Suite 210 Dallas, Texas 75225

For Anson Advisors Inc., Mr. Nathoo and Mr. Kassam:

155 University Ave, Suite 207 Toronto, ON M5H 3B7

Item 2(c)	Citizenship or Place of Organization.						
	Anson Funds Management LP is a limited partnership organized under the laws of the State of Texas. Anson Management GP LLC is a limited liability company organized under the laws of the State of Texas. Mr. Winson is a United States citizen. Anson Advisors Inc. is a corporation organized under the laws of Ontario, Canada. Mr. Nathoo and Mr. Kassam are each Canadian citizens.						
Item 2(d)	Title of Class of Securities.						
	Common stock, par value \$0.0001 per share (the "Common Stock").						
Item 2(e)	CUSIP Number.						
	45779A861						
Item 3	Reporting Person.						
If this state	ement is filed pursuant to Rule 13d-1(b), or 13d-2(b), check whether the person filing is a:						
(a)	☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).						
(b)	☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).						
(c)	☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).						
(d)	☐ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).						
(e)	□ An investment advisor in accordance with §240.13d-1(b)(1)(ii)(E).						
(f)	☐ An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F).						
(g)	☑ A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G).						
(h)	☐ A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813).						
(i)	A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940 (15)						

U.S.C. 80a-3).

(j)  $\Box$  Group, in accordance with §240.13d-1(b)(1)(ii)(J).

#### Item 4 Ownership.

- (a) Anson Funds Management LP, Anson Management GP LLC, Mr. Winson, Anson Advisors Inc., Mr. Nathoo and Mr. Kassam are the beneficial owners of 250,000 shares of Common Stock held by the Fund. This amount consists of 250,000 shares of Common Stock receivable by the Fund upon exercise of 250,000 presently held warrants.
- (b) Anson Funds Management LP, Anson Management GP LLC, Mr. Winson, Anson Advisors Inc., Mr. Nathoo and Mr. Kassam are the beneficial owners of 0.7% of the outstanding shares of Common Stock. This percentage is determined by dividing 250,000 by the sum of (i) 37,604,035, the number of shares of Common Stock issued and outstanding as of November 5, 2018, as reported in the Issuer's Form 10-Q filed on November 6, 2018, and (iii) 250,000, the number of shares of Common Stock receivable by the Fund upon exercise of presently held warrants.
- (c) Anson Funds Management LP and Anson Advisors Inc., as the co-investment advisors to the Fund, may direct the vote and disposition the 250,000 shares of Common Stock held by the Fund. Anson Management GP LLC, as the general partner of Anson Funds Management LP, may direct the vote and disposition the 250,000 shares of Common Stock held by the Fund. As the principal of Anson Funds Management LP and Anson Management GP LLC, Mr. Winson may direct the vote and disposition of the 250,000 shares of Common Stock held by the Fund. Mr. Nathoo and Mr. Kassam, each as a director of Anson Advisors Inc., may direct the vote and disposition the 250,000 shares of Common Stock held by the Fund.

#### Item 5 Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the Reporting Persons have ceased to be the beneficial owners of more than five percent of the class of securities, check the following [X].

Item 6 Ownership of More Than Five Percent on Behalf of Another Person.

Inapplicable.

Item 7 Identification and Classification of the Subsidiary which Acquired the Security Being Reported On by the Parent Holding Company.

Inapplicable.

Item 8 Identification and Classification of Members of the Group.

Inapplicable.

#### Item 9 Notice of Dissolution of Group.

Inapplicable.

#### Item 10 Certification.

For Anson Funds Management LP, Anson Management GP LLC and Mr. Winson:

By signing below each of the Reporting Persons certifies that, to the best of such person's knowledge and belief, the securities referred to above were acquired and held in the ordinary course of business and were not acquired and were not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

For the Anson Advisors Inc., Mr. Nathoo and Mr. Kassam:

By signing below each of the Reporting Persons certifies that, to the best of such person's knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

#### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2019

#### ANSON FUNDS MANAGEMENT LP

By: Anson Management GP LLC, its general partner

By: /s/ Bruce R. Winson

Bruce R. Winson Manager

#### ANSON MANAGEMENT GP LLC

By: /s/ Bruce R. Winson

Bruce R. Winson Manager

/s/ Bruce R. Winson

Bruce R. Winson

#### ANSON ADVISORS INC.

By: /s/ Amin Nathoo

Amin Nathoo Director

By: /s/ Moez Kassam

Moez Kassam Director

/s/ Amin Nathoo

Amin Nathoo

/s/ Moez Kassam

Moez Kassam