

## INSPIREMD, INC.

### FORM D

(Small Company Offering and Sale of Securities Without Registration)

#### Filed 08/26/11

Address 321 COLUMBUS AVENUE

**BOSTON, MA 02116** 

Telephone (857) 453-6553

CIK 0001433607

Symbol NSPR

SIC Code 3841 - Surgical and Medical Instruments and Apparatus

Industry Medical Equipment & Supplies

Sector Healthcare

Fiscal Year 12/31



#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

**FORM D** 

**Notice of Exempt Offering of Securities** 

#### OMB APPROVAL

OMB Number: 3235-0076 Expires: June 30, 2012 Estimated Average burden hours per response: 4.0

1.	<b>Issuer</b> '	S	Iden	titv

CIK (Filer ID Number)	Previous Name(s)   None	Entit	y Type
0001433607	Saguaro Resources, Inc.	X	Corporation
Name of Issuer			Limited Partnership
InspireMD, Inc.			Limited Liability Company
Jurisdiction of			General Partnership
Incorporation/Organization			<b>Business Trust</b>
DELAWARE			Other
Year of Incorporation/Organization			
Over Five Years Ago			
<b>☒</b> Within Last Five Years (Specify Y	Year) 2008		
☐ Yet to Be Formed			

# 2. Principal Place of Business and Contact Information

Name o	of Is	sue	r
Inspir	еM	<b>D</b> . 1	nc.

Street Address 1 Street Address 2

3 MENORAT HAMAOR ST.

City State/Province/Country ZIP/Postal Code Phone No. of Issuer TEL AVIV ISRAEL 67448 972-3-6917691

### 3. Related Persons

Last Name		First Name		Middle Name	
Paz		Ofir		Wildle Name	
Street Address 1			Street Address 2		
3 MENORAT HA	MAOR ST.				
City		State/Province/Cou	ıntry	ZIP/Postal Code	
Tel Aviv		ISRAEL	·	67448	
Relationship:	<b>X</b> Executive Of	ficer	<b>X</b> Director	☐ Promoter	
Clarification of Res			_	_	
Last Name		First Name		Middle Name	
Holzer		Asher			
Street Address 1			Street Address 2		
3 MENORAT HA	MAOR ST.				
City		State/Province/Cou	ıntry	ZIP/Postal Code	
Tel Aviv		ISRAEL		67448	
Relationship:	<b>▼</b> Executive Of	ficer	<b>☒</b> Director	☐ Promoter	
Clarification of Res	ponse (if Necessary)				
Last Name		First Name		Middle Name	
Shore		Craig		1124410 1 (42210	
Street Address 1		9	Street Address 2		
3 MENORAT HA	MAOR ST.				
City		State/Province/Cou	ıntrv	ZIP/Postal Code	
Tel Aviv		ISRAEL		67448	
Relationship:	<b>X</b> Executive Of	ficer	☐ Director	☐ Promoter	
Clarification of Res	<del>_</del>				
Last Name		First Name		Middle Name	
Barer		Sol		J	
Street Address 1			Street Address 2		
2 Barer Lane					
City		State/Province/Cou	ıntry	ZIP/Postal Code	
Mendham		NEW JERSEY		07945	
Relationship:	■ Executive Of	ficer	<b>☒</b> Director	Promoter	
_	ponse (if Necessary)				

Last Name		First Name		Middle Nam	ne
Stuka		Paul			
Street Address 1			Street Address 2		
c/o Osiris Partners,	LLC		One Liberty Squ	are, 5th Flo	oor
City		State/Province/Cour	ntry	ZIP/Postal C	Code
Boston		MASSACHUSET	TS	02109	
Relationship:	Executive C	Officer	<b>X</b> Director		Promoter
Clarification of Respon	nse (if Necessary)	ı			
Last Name		First Name		Middle Nam	ne
Weinstein		Eyal			
Street Address 1			Street Address 2		
c/o LEOREX Ltd.			P.O.B. 1506 Mat	am	
City		State/Province/Cour	ntry	ZIP/Postal C	Code
Haifa		ISRAEL		31905	
Relationship:	Executive C	Officer	<b>X</b> Director		Promoter
Clarification of Respon	nse (if Necessary)				

#### 4. Industry Group ☐ Agriculture ☐ Retailing **Health Care Banking & Financial Services** ■ Biotechnology ■ Restaurants ☐ Commercial Banking ☐ Health Insurance Technology ☐ Insurance ☐ Hospitals & Physicians ☐ Computers ☐ Investing □ Telecommunications ■ Pharmaceuticals ■ Investment Banking **☐** Other Health Care ☐ Other Technology **Pooled Investment Fund Travel** Other Banking & Financial ☐ Airlines & Airports ☐ Manufacturing Services ■ Lodging & Conventions **Real Estate** ☐ Commercial **☐** Tourism & Travel Services ☐ Construction ☐ Other Travel ☐ REITS & Finance X Other ☐ Residential ☐ Other Real Estate ■ Business Services Energy ☐ Coal Mining ■ Electric Utilities **■** Energy Conservation **■** Environmental Services ☐ Oil & Gas ☐ Other Energy 5. Issuer Size **Revenue Range** Aggregate Net Asset Value Range No Revenues No Aggregate Net Asset Value \$1 - \$1,000,000 \$1 - \$5,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 \$25,000,001 - \$100,000,000 \$50,000,001 - \$100,000,000 Over \$100,000,000 Over \$100,000,000 **Decline to Disclose Decline to Disclose**

Not Applicable

Not Applicable

<b>6.</b>	<b>Federal Exempt</b>	ion(s)	and	Exclusi	ion(s) (	Claimed
(se	elect all that appl	ly)				
	Rule 504(b)(1) (not (i), (ii) or (iii))		Rule 505			
	Rule 504 (b)(1)(i)	X	Rule 506			
	Rule 504 (b)(1)(ii)		Securities	s Act Section 4(6	<b>6</b> )	
	Rule 504 (b)(1)(iii)		Investme	nt Company Act	t Section 3(c)	
7.	Type of Filing					
X	New Notice D	ate of First S	ale 2011	-03-31	First S	Sale Yet to Occur
	Amendment					
	Duration of Offe the Issuer intend this offering to last	O	ne year?	_	] Yes	⊠ No
9.	Type(s) of Secur	ities (	Offer	ed (sele	ct all t	hat apply)
	<b>Pooled Investment Fund Interests</b>			Equity		
	<b>Tenant-in-Common Securities</b>			Debt		
	<b>Mineral Property Securities</b>		X	Option, Warran Another Securi	,	ght to Acquire
	Security to be Acquired Upon Exer Warrant or Other Right to Acquire	_	n, 🗆	Other (describe	·	
Is thi	Business Comb	with a busine	ss combina		On Yes	X No
Clari	ification of Response (if Necessary)					
11	. Minimum Inve	stmen	ıt			
Mini	mum investment accepted from any	outside invest	tor		\$ 0 USD	

## 12. Sales Compensation

Recipient			Recipient CRD Number		Ш	None
(Associated) Broker or Dealer		None	(Associated) Broker or Dealer Number	r CRD		None
Street Address 1			Street Address 2			
City		State/Provi	nce/Country	ZIP/Postal	Code	
State(s) of Solicitation	l States					

13.	Offering and	d Sa	les Am	ounts		
Total O	Offering Amount		\$ 30000	USD		Indefinite
Total A	mount Sold		\$ 30000	USD		
Total R	Remaining to be Sold		\$ 0 USD			Indefinite
Clarific	cation of Response (if Necess	sary)				
14.	Investors					
	Select if securities in the of accredited investors, Number of such non-accred		·	_		
	Regardless of whether secu qualify as accredited invest in the offering:		_		-	-
Provide	Sales Comm	sales com	nmissions and fi	nders' fees ex	kpenses, if	any. If the amount of an
_	Sales Commissions	\$ 0	USD		Estimate	
	Finders' Fees	\$ 0	USD		Estimate	
Clarific	cation of Response (if Necess	sary)				
16.	Use of Proce	eeds				
of the p		d as exec	utive officers, di	irectors or p	romoters ir	ed to be used for payments to any response to Item 3 above. If the
			\$ 0 USD			Estimate
Clarific	cation of Response (if Necess	sary)				

#### Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### **Terms of Submission**

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
InspireMD, Inc.	Craig Shore	Craig Shore	Chief Financial Officer	2011-08-26